

All work financed with an energy loan must be installed by a participating contractor. You will need to provide all applicable documentation to Slipstream Energy Finance Solutions (EFS) for review. If you are approved to offer energy loans, you will receive two emails from Slipstream EFS, one notifying you of your approval and one with instructions on accessing the Contractor Portal.

Complete Application Packet Should Include:

- Completed and signed Contractor Application
 - Portal Use Agreement
 - Participation Agreement
 - ACH Authorization
- Current copy of your General Liability Insurance Certificate and Worker's Compensation (Insurance coverage must meet the minimum program requirements)
- [IRS W-9 Form](#)

Completed documents may be submitted to EFS by email or fax. If you have any questions, please call EFS at 800.969.9322.

Email:	efs@energyfinancesolutions.com
Fax:	608.249.5788

For EFS Use Only			
Date Received:	<input type="checkbox"/> Insurance Cert	<input type="checkbox"/> IRS W-9 Form	
Approved: <input type="checkbox"/> Yes <input type="checkbox"/> No	Date Notified:	<input type="checkbox"/> Letter emailed	

Contractor Application

Business Information (please print clearly and answer all questions)		
Legal Business Name:	Doing Business As (if different from legal business name):	
Years in Business:		
Type of Business:	<input type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Sole Proprietor <input type="checkbox"/> Limited Liability Co.	
Business Physical Address:		
City:	State:	Zip:
Business Mailing Address (if different):		
City:	State:	Zip:
Telephone Number:	Fax Number:	
President/Owner's Name:		
Co-Owner's Name:		
Contact Name (person to receive all program information):		
Email Address(es):		

Services Offered	
Which programs or utility partners are you eligible to work with*:	
<input type="checkbox"/> Energize Delaware (DESEU)	
<input type="checkbox"/> Ameren Illinois <input type="checkbox"/> ComEd <input type="checkbox"/> Nicor Gas <input type="checkbox"/> North Shore Gas <input type="checkbox"/> Peoples Gas	
<input type="checkbox"/> Elizabethtown Gas <input type="checkbox"/> PSEG <input type="checkbox"/> South Jersey Gas	
<input type="checkbox"/> NYSERDA	
Other _____	
*This information will be distributed to customers requesting the names of contractors in their area approved to offer energy loans. This information may also be posted on our website.	
The information provided above is true and correct. I understand EFS may use this information to determine whether participation in the Energy Loan Program will be granted. This may include ordering a credit bureau or the Better Business Bureau on the principal owners, or other resources that will provide EFS with information necessary to make their decision.	
Signature:	Date:
Print or Type Name:	Title:

Slipstream Energy Finance Solutions (EFS) agrees to maintain the EFS VelocityGO® Contractor Portal (hereinafter “portal”), accessible via the EFS website. Use of this portal by the contractor and contractor personnel is optional and by signing this form, the contractor and contractor personnel agree to the terms of use as outlined below.

- I agree to maintain the confidentiality of my username and password. I will not share my username or password with anyone, including friends, family and co-workers. I will not leave usernames and passwords so someone else may see/find them. I will not use any other user’s username and password to log onto VelocityGO or store passwords electronically unless they are encrypted. I will not approve a Multi Factor Authentication (MFA) request that I did not initiate.
- I understand that by signing this agreement I am indicating to EFS my intent to use the portal as my primary method of communication with EFS, and that accordingly, EFS will initiate communication with my office for any of my known customers through the portal, and I agree to log into the portal regularly for any updates. If I do not wish to use the portal as my primary means of communicating with EFS, it is my responsibility to initiate each communication with the EFS office for each of my customers by another means.
- I understand comments I add to the portal cannot be removed once added.
- I understand documents I upload will be sent directly to EFS and agree to only upload documents I know to be from a trustworthy source.
- If I have received a completed and signed application from the customer and the customer’s authorization, I may enter the customer’s information into the EFS VelocityGO Contractor Portal and upload the signed application on the customer’s behalf. I will not enter the application through the VelocityGO Customer Portal.
- I will promptly return customer’s physical documentation related to the application including, but not limited to, the signed application to customer after submitting and/or uploading the relevant information into the portal. I agree to keep any personally identifiable information pertaining to the applicant confidential and not disclose the information to any party other than EFS.
- If I become aware of a security issue, such as unauthorized access to the portal, I will notify EFS immediately so they may take appropriate action.
- I understand that if I do not log in at least once every 60 days, my account will be inactivated, and I will need to contact EFS to reactivate the account.
- If, at any time, I wish to discontinue my access to the portal, I agree to notify EFS promptly so they may take appropriate action.

By signing below, I acknowledge that I am an authorized signer of the company and accept all terms and conditions of this agreement and agree to abide by them. I further understand EFS reserves the right to disable my portal access and all company users if I fail to comply. If, at any time, another employee of our organization becomes no longer employed, I will contact EFS so the user login can be disabled.

Contractor Company Name:	
Contractor Authorized Signer Name:	
Contractor Authorized Signer Signature:	Date:

Please complete the section below, providing your desired users’ name and email address, if different from above. The named user must affix their signature acknowledging they accept all terms and conditions of this agreement and agree to abide by them. The user further understands EFS reserves the right to disable portal access for any and all company users if any one user fails to comply.

Email Address:	User is the Administrator Yes No
Name:	
Signature:	Date:

Energy Finance Solutions, a service offered by Slipstream, is offering an Energy Loan program and other energy related programs available to eligible Homeowners and Businesses in coordination with Program Sponsors. To become eligible to offer these programs to your customers, you (CONTRACTOR) must meet the requirements specified in this Agreement and those of the Program Sponsor.

1. CONTRACTOR must abide by and conform to all applicable laws and maintain all applicable licenses required by the federal, state, or local authority where the work is to be completed. In addition, CONTRACTOR agrees to abide by all applicable regulations, rulings, proclamations, statutes, and building codes of all government bodies having jurisdiction.
2. a. CONTRACTOR must have insurance coverage in the following amounts:
 - Comprehensive general liability for bodily injury and property damage with minimum limits of \$1,000,000.
 - Worker's compensation liability coverage established by state law.b. CONTRACTOR must have his/her insurance company provide EFS with an insurance certificate prior to the commencement of work to ensure that the above-stipulated coverage is in effect.
3. CONTRACTOR will provide any and all labor, resources, and quantity(ies) of materials and products necessary to complete the job as specified in CONTRACTORS' bid, at no additional cost to the Homeowner. CONTRACTOR is responsible for the costs of any and all indemnification, staffing, resources, products, and materials that are incurred by the Homeowner as a result of the work performed under this contract and are not specifically itemized in the bid and/or change order(s).
4. CONTRACTOR will visit the site and warrant that all work, materials, and products provided have been performed as specified given the existing conditions of the site. This warranty will be provided in writing to the Homeowner and will provide that all work performed under this contract will be free from defects in materials and workmanship for a period of one (1) year from the date of payment authorization and to also assign all longer CONTRACTOR and material warranties to the homeowner.
5. All products and materials will be installed in accordance with manufacturer's recommendations and instructions. Any manufacturer warranties for workmanship and/or materials that are compromised and/or voided as a result of work performed by CONTRACTOR will become the responsibility of CONTRACTOR.
6. CONTRACTOR will assign only trained, qualified, and licensed (where applicable) personnel to perform work financed with an Energy Loan. The work will be completed in a timely and professional manner that meets or exceeds currently accepted performance standards of the industry.
7. CONTRACTOR is responsible for the actions of each of its employees and the security of all information utilized in the loan process. CONTRACTOR shall implement and maintain the physical and information security and data protection safeguards against loss, theft, unauthorized access, and unauthorized use.
8. CONTRACTOR employees will only access VelocityGO from within the United States. CONTRACTOR agrees to adhere to all of EFS' security controls. EFS will assign each individual CONTRACTOR personnel a unique User Account ID for which CONTRACTOR will be responsible for all activities performed under that User Account ID. CONTRACTOR will prohibit CONTRACTOR personnel from sharing or otherwise allow other persons, including other CONTRACTOR personnel, to use their unique User Account ID's and associated passwords and notify EFS to terminate access to VelocityGO for all CONTRACTOR Personnel who violate this prohibition. EFS reserves the

right to terminate access to VelocityGO for all CONTRACTOR personnel for any violation by any CONTRACTOR personnel. EFS reserves the right to limit the number of CONTRACTOR users eligible to access EFS VelocityGO Contractor Portal.

9. No subcontractors, without the prior written approval of EFS, will perform any of the proposed work unless they are explicitly specified in the original bid. If any subcontracting is planned, a brief description of work experience (e.g., number of years, full-time or part-time) must be provided to EFS for each proposed subcontractor. Insurance certificates must also be provided for subcontractors prior to the commencement of work. CONTRACTOR shall ensure that any subcontractor also complies with all provisions of this Agreement.
10. The CONTRACTOR will execute a written agreement with the Homeowner prior to commencement of the delivery of services, incorporating all terms and conditions set forth in both this Agreement and CONTRACTORS' bid.
11. CONTRACTOR must abide by legitimate marketing and sales practices in accordance with applicable federal, state, and local laws and regulations.
12. CONTRACTOR agrees to reimburse EFS loan proceeds within two (2) business days by Automated Clearing House (ACH) in the event that a CONTRACTOR fails to submit correct and final documentation to EFS prior to the closing of a loan. Fees may also apply to redocument and change loan terms after the closing of a loan. EFS reserves the right to recover penalty costs associated with repurchase due to CONTRACTOR's negligence.

By signing this Agreement, CONTRACTOR does not become an agent, employee, or representative of Program Sponsor or EFS. Any contractual relationship for work performed for a Homeowner by CONTRACTOR is solely between CONTRACTOR and the Homeowner and will be evidenced in full in the written agreement between CONTRACTOR and homeowner referenced in Item 8 above. EFS will act only as a Lender of funds to the Homeowner for eligible work under the Program Sponsor's Energy Loan Program that has been performed in compliance with that specified in the written agreement between CONTRACTOR and the Homeowner.

EFS may make changes to the program by written notice to the CONTRACTOR 30 days prior to the effective date of the change. EFS reserves the right to change participation standards, restrict CONTRACTOR's participation or remove CONTRACTOR from the program at any time for any reason. EFS reserves the right to recover penalty costs associated with loan repurchase due to CONTRACTOR negligence.

By signing below, CONTRACTOR accepts all terms and conditions of this CONTRACTOR PARTICIPATION AGREEMENT and has read and will abide by all guidelines outlined in the CONTRACTOR PARTICIPATION GUIDELINES.

Business Name:
Program Sponsor:
Business Owner's Title:
Signature:
Date:

ACH Authorization

Energy Finance Solutions makes payments to you through an Automated Clearing House (ACH) transfer. ACH transfers funds directly from Energy Finance Solutions' bank account into your bank account through the Federal Reserve System. Transfer requests submitted by 1:00 p.m. (CST) are processed the same day, with funds available to you the next business day. Once we process the ACH transfer, we will send you an email informing you of the amount transferred and the invoice(s) paid.

ACH allows Energy Finance Solutions and the financial institution below to initiate electronic credit entries and, if necessary, debit entries and/or adjustments for any credit entries which were funded in error by Energy Finance Solutions.

To allow Energy Finance Solutions to make payment to you via ACH transfers, please complete this form clearly (print or type) and fax to 608-249-5788.

Agreement for Automated Deposits (ACH Credits)		
I, _____, hereinafter referred to as Contractor, hereby authorize Energy Finance Solutions to initiate credit entries, and debit entries if necessary, to Contractor's account and the financial institution named below, hereinafter referred to as Financial Institution. <i>Business Name</i>		
Financial Institution Name:		
City:	State:	Zip:
ABA Routing #:	Account #:	
Account Type (please check one): <input type="checkbox"/> Checking <input type="checkbox"/> Savings		
Name on Account:		
Email Address(es) for remittance advice:		
This authority is to remain in full force and effect until Energy Finance Solutions and Financial Institution have received written notification from Contractor of its termination in such time and in such manner as to afford Energy Finance Solutions and Financial Institution a reasonable opportunity to act on it.		
Signature:		Date:
Name:		Title:

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