

All work financed with an energy loan must be installed by a participating contractor. You will need to provide all applicable documentation to Energy Finance Solutions (EFS) for review. If you are approved to offer energy loans, you will receive an approval letter via email or mail, generally within three business days. This letter will provide you with additional information about our process and inform you of different ways to receive the necessary application forms required as part of the loan process.

Business Name	
Contact Person	
Email	

Complete Application Packet Should Include:

- ☐ Completed and signed Contractor Application
- ☐ Signed Contractor Participation Agreement
- ☐ IRS W-9 Form
- ☐ Current copy of your General Liability Insurance Certificate (Insurance coverage must meet the minimum program requirements)
- ☐ ACH Authorization (Only required if you would like to have your payments deposited directly into a bank account)

EFS maintains an online portal for contractors to view, submit and receive comments, and provide documentation for their customers' loans. If you wish to access the portal, you must complete and return the Contractor Portal Use Agreement.

- ☐ Contractor Portal Use Agreement enclosed

Completed documents may be submitted to EFS by email, fax or mail. If you have any questions, please call EFS at 800.969.9322.

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